



GROWER ECONOMICS

FREEDOM™ GIANT MISCANTHUS LICENSE DETAILS AND ECONOMICS

REPREVE Renewables, LLC is the exclusive supplier of FREEDOM giant miscanthus. The goal of our licensing program is to promote the development of FREEDOM giant miscanthus and provide growers with the planting stock and guidance they need to establish commercial-scale plots of FREEDOM, as quickly and economically as possible.

REPREVE RENEWABLES SUPPORT

We have planted and grown millions of giant miscanthus rhizomes and our employees have over a decade of research and experience in growing and propagating energy crops and perennial grasses.

As a licensed grower, you'll be getting the "FREEDOM Giant Miscanthus Growers Guide," in order to help you realize the establishment of a quality stand of FREEDOM giant miscanthus. We can also provide you with the guidelines for getting your field qualified as Contract Acreage under USDA Farm Service Agency's Biomass Crop Assistance Program ("BCAP").

The "FREEDOM Giant Miscanthus Growers Guide" includes instructions on everything from land preparation and planting to site management and harvesting.

AS A LICENSED GROWER YOU RECEIVE

- The right to grow FREEDOM giant miscanthus, a university-released variety of miscanthus x giganteus for which a patent is pending.
- Certified FREEDOM rhizomes for your certified land.
- Income and any profits from your sale of harvested material.
- A comprehensive FREEDOM Giant Miscanthus Growers Guide to help growers develop a successful growth plan and realize maximum yield.
- A supply of additional rhizomes during the planting season, with 60-day notice.
- Locked-in pricing on additional planting material for 24 months.



REPREVE Renewables
6311 GA Highway 86
Soperton, GA 30457
888.447.6938
International: 912.529.4555

FreedomGiantMiscanthus.com
REPREVERenewables.com





GROWER ECONOMICS²

EXPANSION

Should you desire to expand beyond your acreage, we will work with you to try to reach your goals. As a licensed grower, you do not have the right to expand your licensed acreage your own; however, if you decide to expand, our years of experience and dedicated infrastructure will be there to support you with certified foundation stock. Whether your goal is to expand steadily or immediately plant thousands of acres, we believe we will have availability of planting stock to fit your needs.

LICENSED GROWER REQUIREMENTS

For quality control purposes, we will inspect and register your site prior to your planting the crop. As a part of the inspection and registration process, we will need to precisely document (GPS) your licensed acreage, test soil compositions, and inspect for noxious weeds.

Once your growth plan is established, you will agree to maintain accurate records on your licensed acreage and crop performance during its establishment and growth, for our quality control purposes.

UP-FRONT, ONE-TIME FEES

Grower License Fee: \$100 times the number of licensed acres

Rhizome Material: \$1,250 per acre
(with volume discounts available)

In addition, we offer optional planting services for \$250 per acre.

ANNUAL ROYALTIES

Royalties are paid on all planted acreage on a yearly basis. Royalties are \$45 per acre with the minimum royalty being \$2,000 per Grower License, per contract year. Royalty payments begin at the end of the 2nd year of growth.

GROWER ECONOMICS

The high output and low input requirements of FREEDOM giant miscanthus make it one of the most economical energy crops on the market. Best-in-class yields and adaptability to marginal croplands make it an easy choice for a sustainable energy crop grower or a consumer of biomass feedstock. Higher yields substantially reduce up-front investment costs in land and equipment. For existing farmers, the ability to use undeveloped land and the timing of the planting and harvesting seasons makes efficient use of time and land.

Once a stand reaches maturity in its 4th year, the economics of FREEDOM giant miscanthus can provide a cost-effective feedstock to a biomass conversion facility, while providing the American farmer and landowners with a profitable alternative for idle land.

ESTIMATED ANNUAL RETURN ON ESTABLISHED STAND, AFTER YEAR 4

PER ACRE



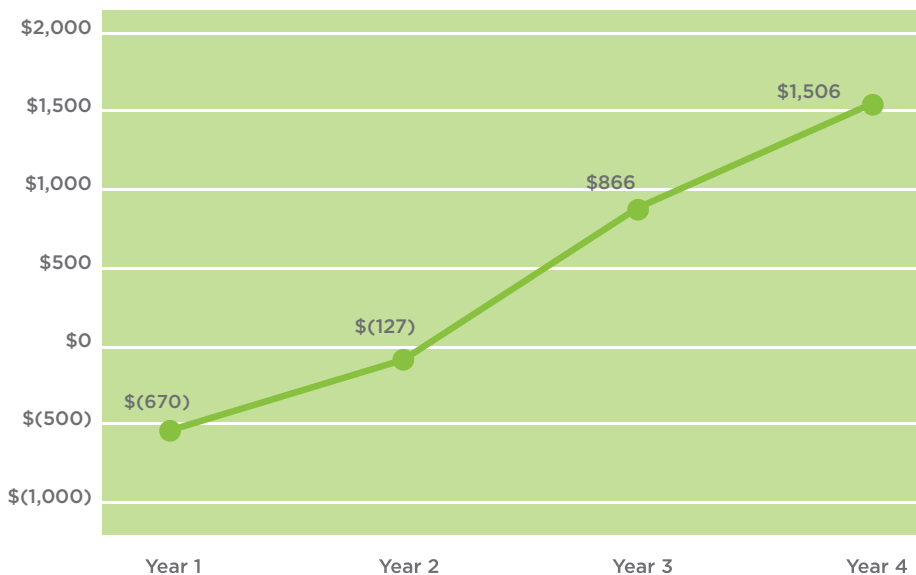
PER TON



Estimates are based on a non-irrigated, registered field grown from certified foundation stock. Harvested product sold in bale form at a price of \$60 per delivered ton-average radius of 30 miles.

Under the BCAP program, the USDA is providing significant incentives to encourage eligible growers to convert idle land to productive acreage.

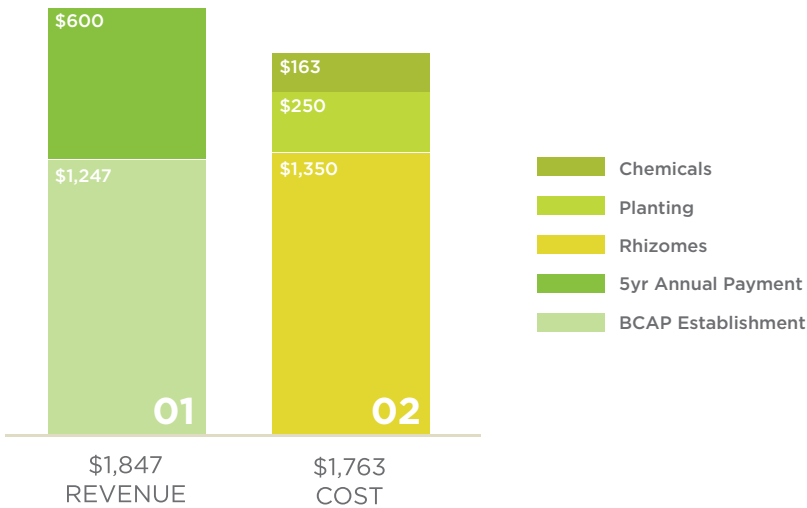
ESTIMATED NET ANNUAL ESTABLISHMENT (COST)/INCOME





REP REVE RENEWABLES
 6311 GA Highway 86
 Soperton, GA 30457
 888.447.6938
 International: 912.529.4555
FreedomGiantMiscanthus.com
REP REVE Renewables.com


4 YEAR ESTIMATED ESTABLISHMENT COSTS + BCAP REIMBURSEMENT (PER ACRE)

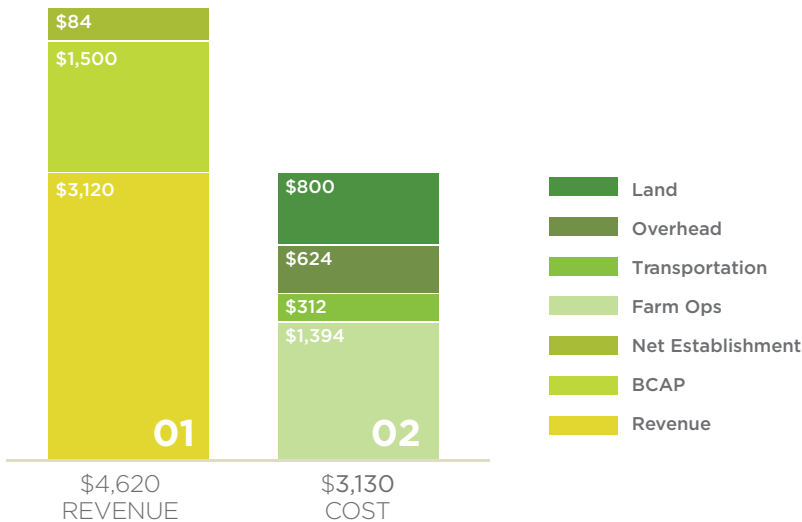


1. Estimated BCAP Reimbursements \$1,847
2. 4-Year Estimated Cost of Establishment \$1,763

BIOMASS CROP ASSISTANCE PROGRAM (BCAP)

- Payments of up to 75% of establishment costs
- Annual payments for up to 5 years for establishment
- Dollar-for-dollar matching payments at time of sale (of up to \$45/ton) for the first two years

TOTAL 4 YEAR ESTIMATED INVESTMENT IN FREEDOM™ (PER ACRE)



1. Total Four Year Estimated Revenues \$4,620
2. Total Four Year Estimated Costs \$3,130

Establishment estimates are based on a registered field designated as contract acreage under BCAP, cleared and bedded land with minimal noxious weeds, medium NPK fertilities levels and normal pH range.

Disclaimer:

Estimates in this brochure are based on historical data and are in no way guarantees. Your results may differ from the historical data. All information, projections and estimates herein are for informational and advertising purposes only, are subject to change without notice, and are non-binding in all respects. REPVEVE Renewables, LLC makes no representation, warranty, or guarantee of any kind with respect to: (i) any volume of sales; or (ii) the level of marketing, advertising, promotion, and/or other support that REPVEVE Renewables, LLC will devote to the FREEDOM™ giant miscanthus licensing program. This marketing brochure may not be construed as an offer to license to you. This marketing brochure does not represent, sell, or offer to sell, nor does REPVEVE Renewables, LLC sell or offer to sell to you, any franchise or "business opportunity" as defined under any state or federal laws.